

A Ministry of Wycliffe Bible Translators

## BIBLICAL ESTATE DESIGN SERVICE

PLANNED GIVING BRIEF

## How a Biblical Estate Design Benefits You

If an estate plan is like building a house, then an estate design is like the blueprint. A wellconstructed estate design will help you in the following ways:

- Create a legacy that glorifies Jesus Christ since your estate plan reflects your core values and beliefs - this is your final testimony to your loved ones and the world you leave behind.
- Appropriately provide for yourself, your loved ones, and the work of the Kingdom.
- Avoid unnecessary costs, estate taxes, taxes on retirement plans and other expenses.
- Minimize interpersonal conflicts and maximize positive impact on family and others.
- Aid in the selection of representatives such as Executor, Trustee, Guardian, Power of Attorney and Healthcare Power of Attorney.

## Accomplish Your Stewardship Goals

Wycliffe Foundation offers a biblically-based estate design service to assist people work through what they want to accomplish and why when it comes to the stewardship of their estate. Then we work together to design a plan (how) that is in alignment

with the goals the Lord has put on your heart.

Our goal, when the process is all said and done,
is to prepare a blueprint of an estate plan that is

"attorney ready [1]" before you meet with him or
her to implement a plan that:

- Expresses God's plan of stewardship for the estate He has entrusted to you.
- Appropriately provides for individuals and charities important to you.

Ensures the transfer of your estate at the lowest possible cost and with the fewest delays.



[1] As part of our Estate Design Service, if needed we will endeavor to provide the names of Christian estate planning attorney's in your community and/or reference to an online Christian estate planning documents program, if appropriate.

Helping people impact Bible Translation through charitable gift and estate planning.





David M. Davies Sr. Gift Planning Advisor Eastern US 816-916-7244



## Our Free Gift to You

If you would like to take advantage of the Wycliffe Foundation's biblical estate design service, we would be happy to provide you with our "Guide to Planning Your Estate" and "Confidential Estate Inventory." Contact us at 877-493-3600 or email info@wycliffefoundation.org.

The "Guide to Planning Your Estate" provides a helpful overview of the estate design process, gives you a working knowledge of the terms and documents that you will encounter and provides helpful biblical insights on the topic of Christian stewardship. The "Confidential Estate Inventory" guides you through a simple process and series of questions to help you identify your "Four P's" of estate planning: *people*, *property*, *plans*, and *planners*. Throughout this process, a fifth "P" is important: *Prayer* 







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